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Counsel for Official Committee of Unsecured Creditors  
of Lehman Brothers Holdings Inc., et al.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re:	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u> ,	:	08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	X	

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
  ) SS.:  
COUNTY OF NEW YORK    )

CHARMAINE M. THOMAS, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & M<sup>c</sup>Cloy LLP, Counsel for Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al. in the above-captioned case.

On the 13<sup>th</sup> of May, 2011, I caused a copy of the following document:

STATEMENT OF OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS IN CONNECTION WITH DEBTORS MOTION  
PURSUANT TO SECTIONS 105(A) AND 502(B) OF THE  
BANKRUPTCY CODE AND BANKRUPTCY RULE 9019 FOR  
APPROVAL OF PROCEDURES FOR DETERMINING THE  
ALLOWED AMOUNT OF CLAIMS FILED BASED ON  
STRUCTURED SECURITIES ISSUED OR GUARANTEED BY  
LEHMAN BROTHERS HOLDINGS INC,

to be served upon the parties identified on Exhibit A attached hereto by electronic mail, to be served upon the parties listed on Exhibit B attached hereto by facsimile, and to be served upon the parties listed on Exhibit C attached hereto by FedEx for next business day delivery.

/s/ Charmaine Thomas  
CHARMAINE M. THOMAS

SWORN TO AND SUBSCRIBED before  
me this 17<sup>th</sup> day of May, 2011

/s/ Jason Hsu  
Jason Hsu  
Notary Public, State of New York  
No. 01HS6212317  
Qualified in New York County  
Commission Expires Oct. 13, 2013

**Exhibit A**

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OFFICE OF THE UNITED STATES TRUSTEE  
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**Exhibit C**

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